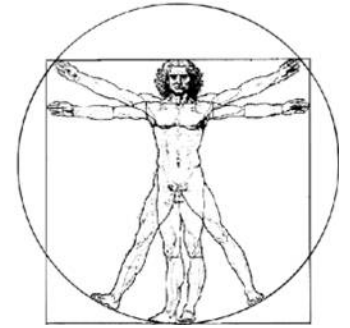


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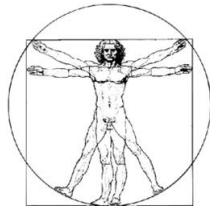
Finance Needs Assessment

Marc Sadler
World Bank

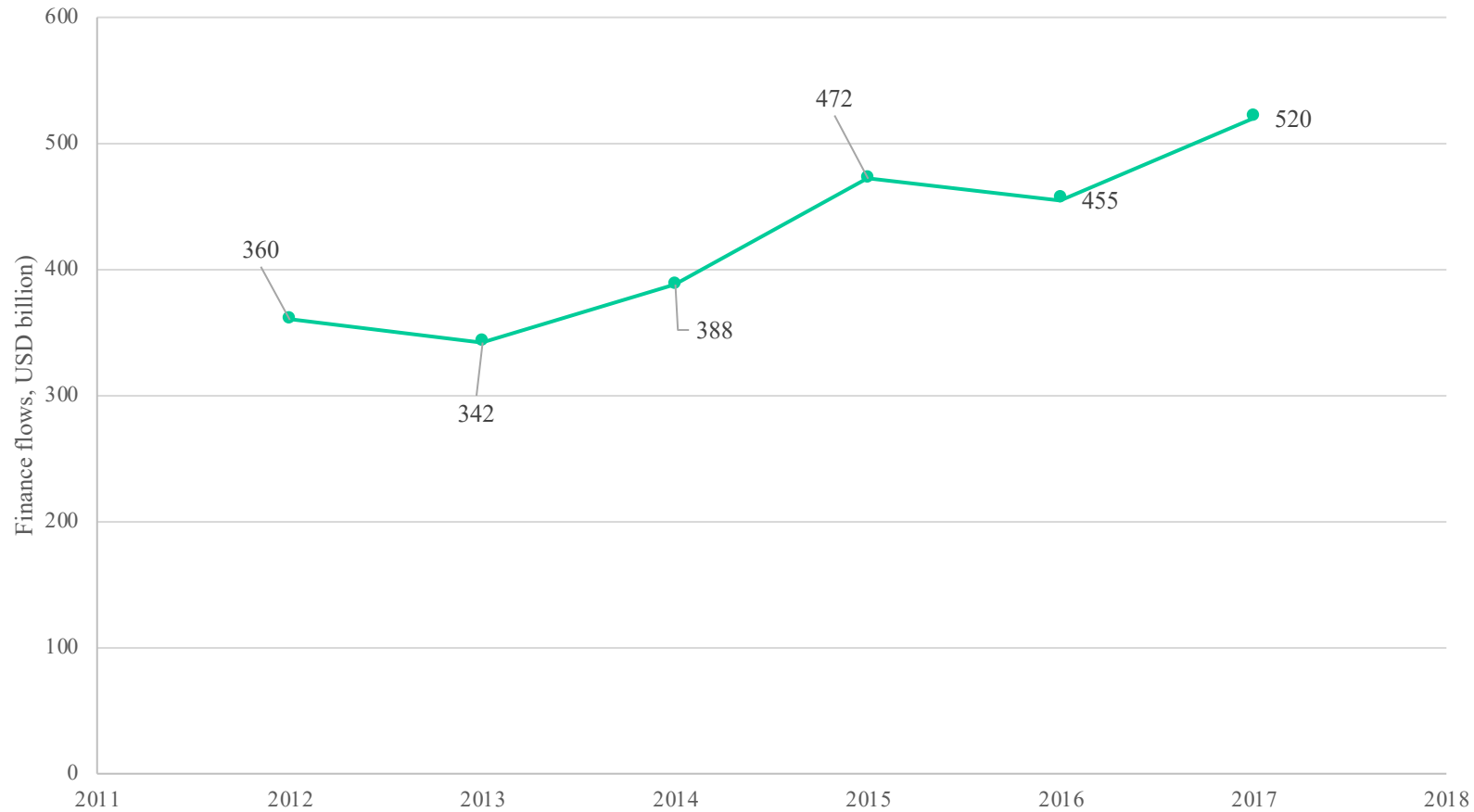
for sustained capacity building in support of international climate change negotiations
pour un renforcement durable des capacités en appui aux négociations internationales
sur les changements climatiques

Climate Finance Overview

Global Climate Finance
Annual public and private flows (\$bn)

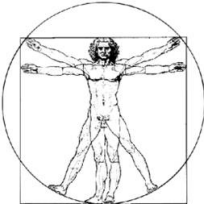


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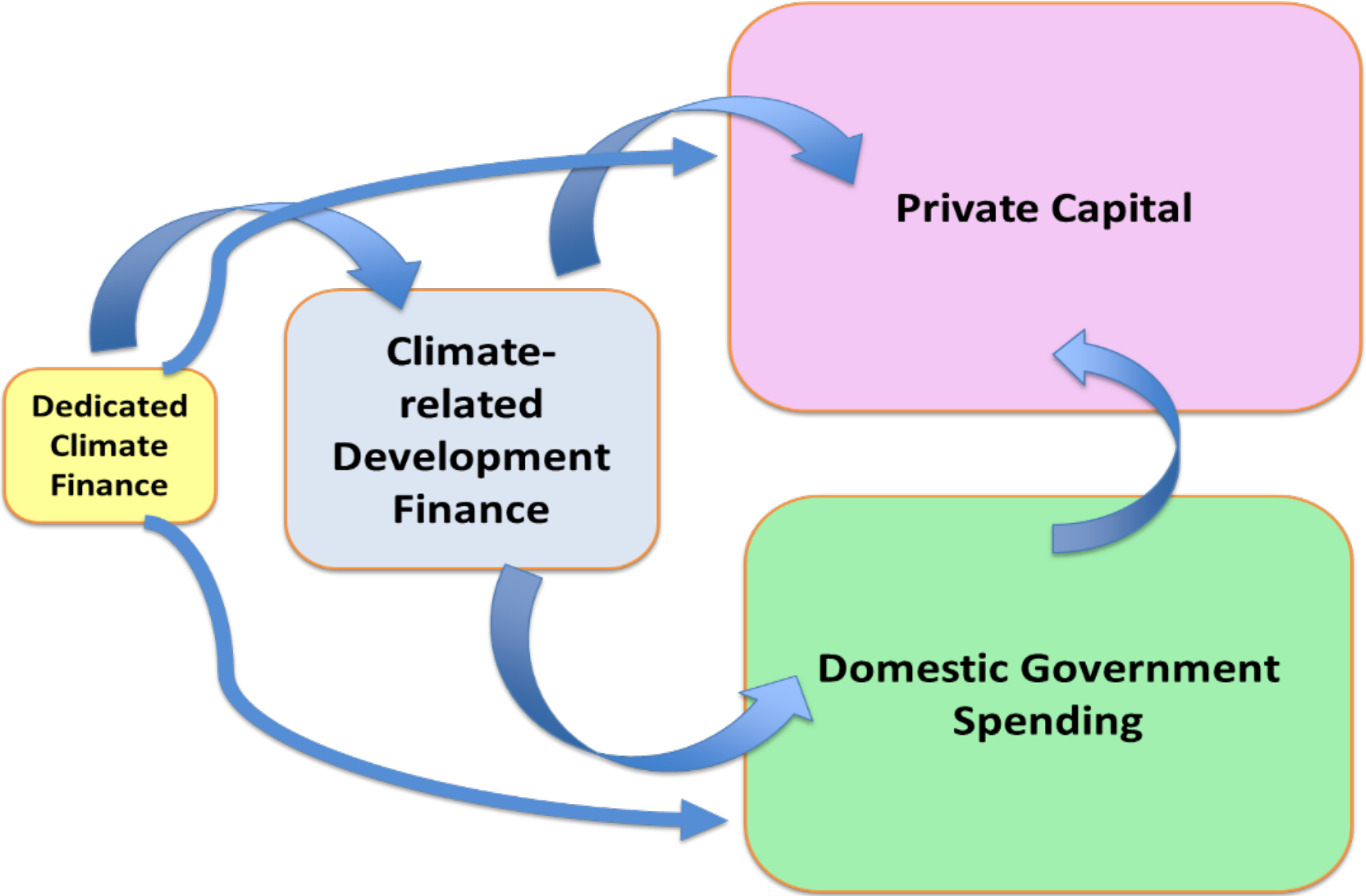


'Global Landscape of Climate Finance', CPI (2018)

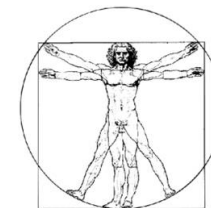
Multiple Flows Contribute to Climate Finance



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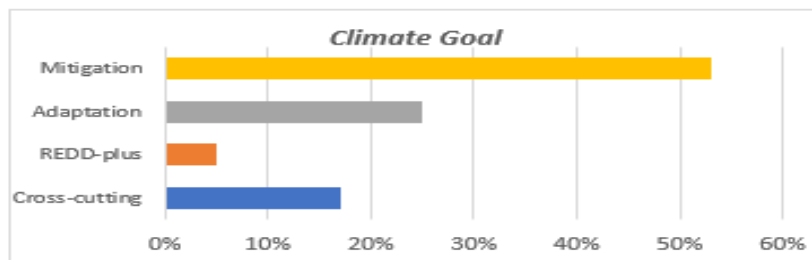


Unpacking the Flows (NB DCF = '15-'16 average)

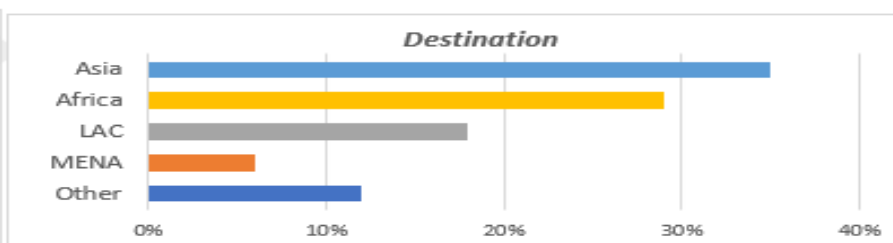
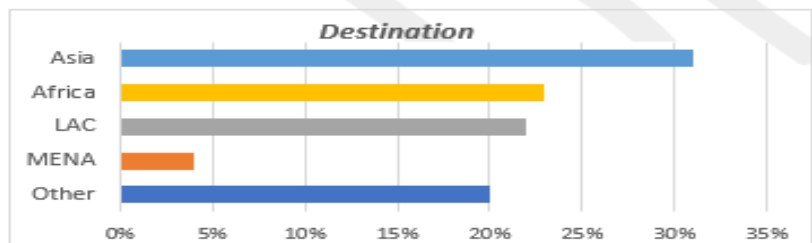
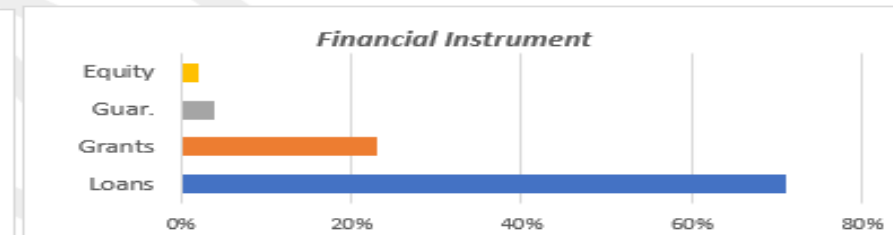
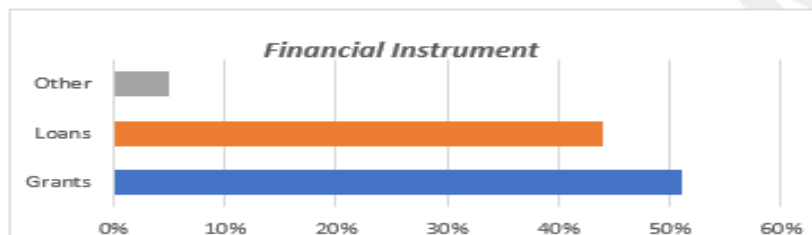
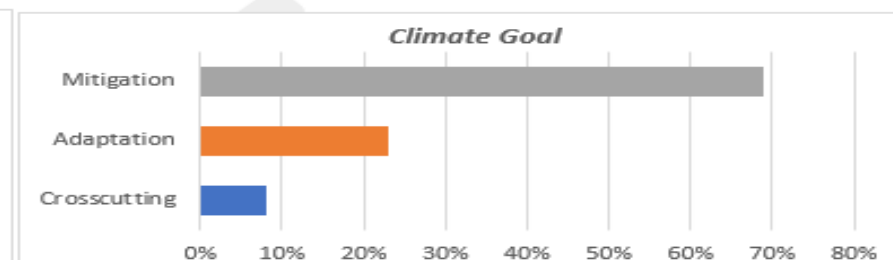


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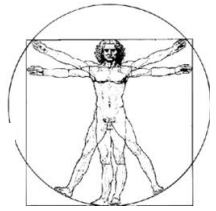
DEDICATED CLIMATE FINANCE
Approx \$ 2 bn annually



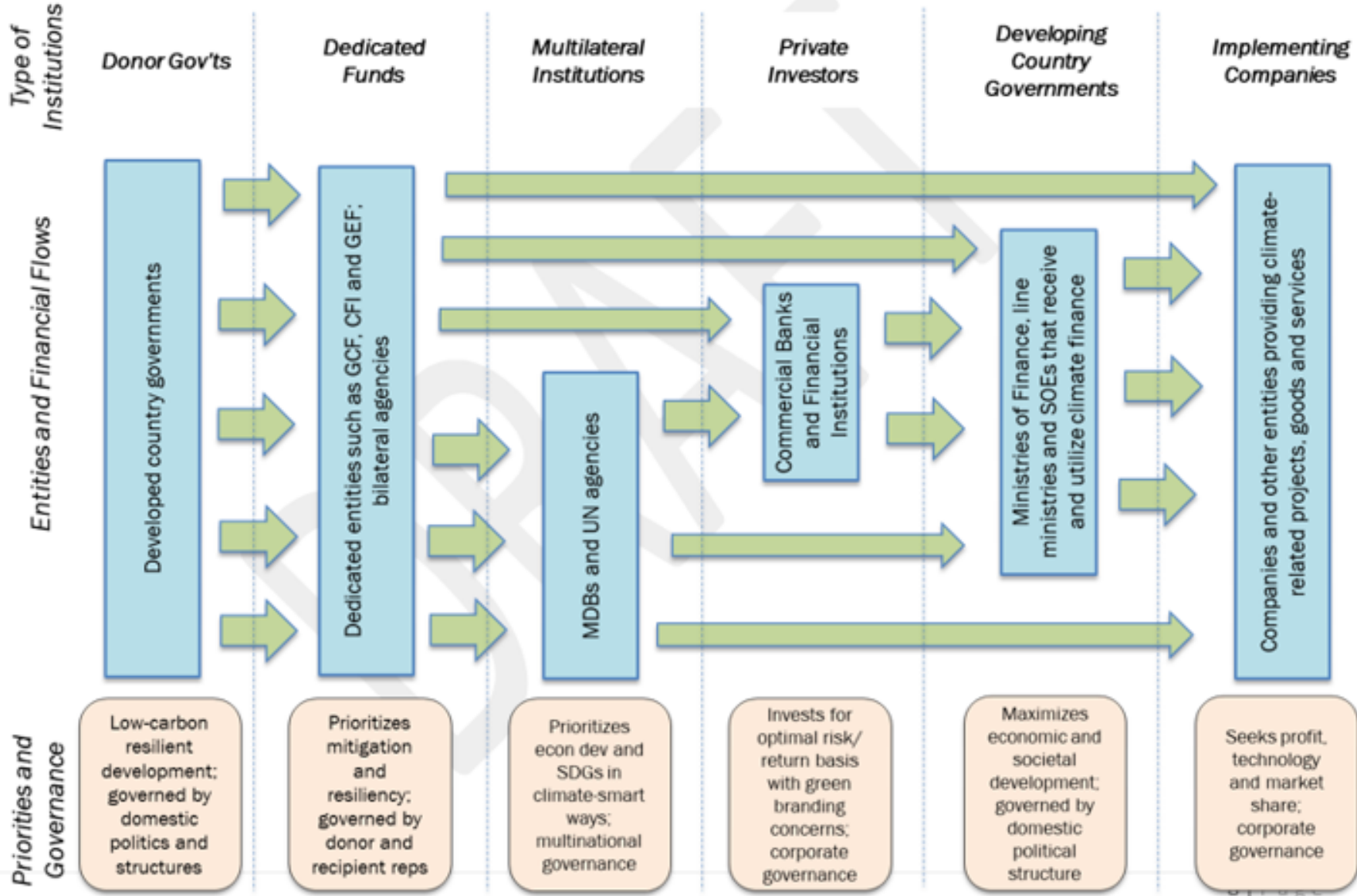
CLIMATE-RELATED DEVELOPMENT FINANCE
Approx \$ 57 bn annually



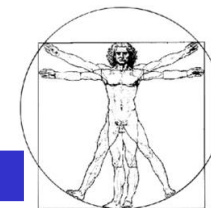
Different Pipelines



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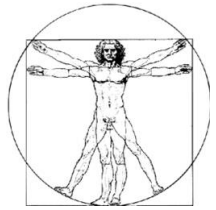
Different Levers for Climate Action – Not *just* Projects



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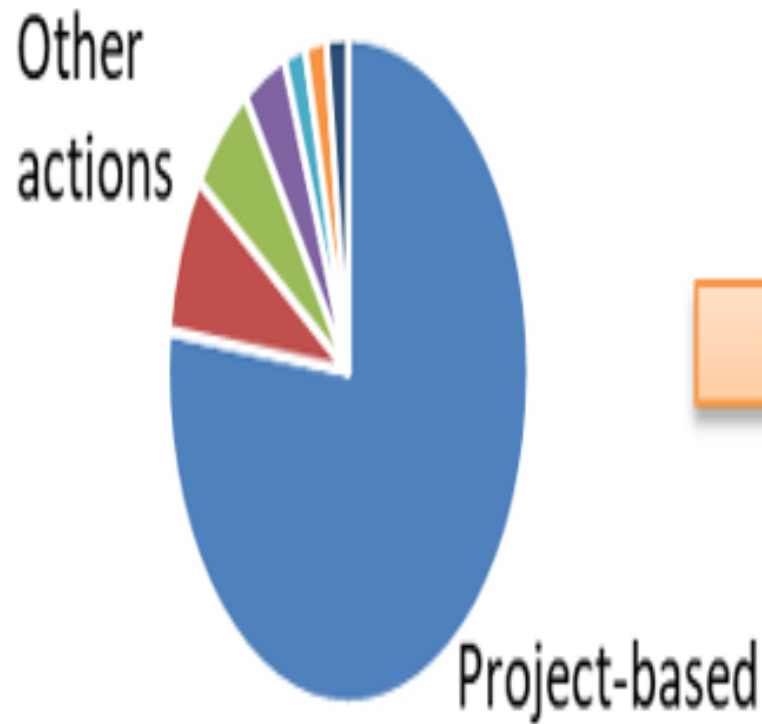
CLIMATE ACTION	DRIVER	DESCRIPTION / EXAMPLES
Project-based	Investment	Individual investment projects with climate benefits e.g. wind plant, climate-resilient road
Financial sector reform	Incentives / Investment	Financial sector regulations that catalyze green investment e.g. regulations to promote green bonds, climate risks in portfolio assessments
Fiscal Policies	Incentives	Government revenue, pricing and spending reflecting climate externalities e.g. green taxes/improved subsidy targeting, green procurement
Sector Policies	Incentives	Policies specific to particular sectors that can trigger climate action primarily by the private sector e.g. energy efficiency standards, climate-informed land use regulations
Trade Policies	Incentives	Trade policies can encourage manufacture and sales of climate-friendly products e.g. carbon border tax adjustment, standards
Innovation Policies	Innovation	Regulations and government investments to develop more effective and cheaper green technologies e.g. demonstration plants, basic R&D, SME support, early/discounted financing
Carbon markets	Investment / Incentives	Use market forces to achieve cost efficient mitigation and mobilize private sector e.g. emission trading systems, baseline-and crediting mechanisms
Climate intelligence/ data	Knowledge	Global public goods for climate data, planning tools, 2050 low-carbon resilience trajectories, NDC and climate strategies, climate awareness and education

Balanced Approach and Leverage



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Current Allocation



Potential Allocation

